

ABT MINING INC.

August 12, 2015

RATING:
BUY

301 SIMPLICITY
IRVINE, CA 92620
UNITED STATES
WWW.ABTHOLDINGS.COM

ANALYST BRIEF: Mining and 'On Demand' Courier Service

Summary

ABT Mining Co. Inc., an independent exploration company, engages in discovering, acquiring, developing, producing, and marketing precious and semi-precious metal properties. It has interests in the Pueblo project located in Sinaloa, Mexico; and the Aztlan 8B, a gold, silver, and copper mining project in the State of Nayarit in the Tecuala mining district on the west coast of Mexico. The company was formerly known as Abot Mining Co. and changed its name to ABT Mining Co. Inc. in May 2015. ABT Mining Co. Inc. was founded in 1957 and is headquartered in Irvine, California.

ABT Mining Co. Inc. is doing business as ABT Holdings a diversified holding company engaged in investing, acquiring, developing, and growing various businesses that provide strategic advantages, generate attractive returns and significant free cash flow in order to maximize value of our shareholders.

ABT Mining Inc. has a current market capitalization of \$304,900 with 469,000 outstanding shares. Its average daily volume traded is 18,095 shares.

Key Indicators (Q1 2015)

Shares Outstanding	469,000
Revenue	Nil
Gross Profit	Nil
Net Loss	-46,000
Cash and Short-term Inv	1,185
Total Debt	522,000

Performance (6 months)



Recent News

The company recently announced the retirement of over \$320,000 in debt. This debt was in the form of multiple notes ("Notes"), which were due in the fourth quarter of 2015. The Company's total debt balance, after this settlement has been reduced by 24.87% from the total outstanding note reported in the recent quarter ended on June 30, 2015. Paying off the debt is seen as an investment in the company itself; certainly beneficial for the company and for its shareholders. Secondly, the company also recently announced that it has entered into a letter of intent ("LOI") to acquire controlling interest in Scoobeez, which will include the acquisition of all affiliated companies, proprietary and intellectual property rights, technology rights, and business contracts. Scoobeez has rapidly grown its business in the Greater Los Angeles Area as an "On Demand" door to door messenger, courier and delivery service company that primarily utilizes scooters and motorcycles along with cars to facilitate same day deliveries. Scoobeez's technology, exceptional customer experience, and logistic creativity allow it to efficiently deliver food, online orders, medicine, packages and other items within the shortest possible time-frame averaging less

than an hour per delivery. As a result, Scoobeez is enabling and empowering local businesses by connecting them with their customers through its cost effective and highly customer oriented "On Demand" services. Scoobeez has the capability of providing deliveries around the clock through its flagship Glendale operation covering Los Angeles and Orange Counties. Scoobeez has three main pricing structures; fixed base fare, standard fees which include per mile charge, and dynamic pricing for additional stops. Scoobeez' pricing structure is extremely competitive with other similar courier services but the mobility and convenience of scooters and motorcycles, and no fuel surcharge combined with exceptional customer service and unique branding provide Scoobeez with a sustainable competitive advantage.

Pros

- Retiring debt is certainly seen as a positive for the company. As mentioned, this is seen as an investment in the company itself suggesting management believes in its strategy and believes it to be an ongoing concern.
- The LOI is seen as a very positive move for the company as it is setting up to grow inorganically through acquisitions but also stepping away from the struggling mining sector. This should certainly raise the eyebrows of most investors resulting in increased market exposure for this small cap company.

Cons

- Although, the company has retired some of its debt, the majority of it remains. Additionally, the company does not have significant cash on the balance sheet as of March 31, 2015, which leads to conclusion that the company has been able to generate some cash in Q2 2015.
- Stepping away from mining is a positive step, at least for the time being, but the company has not made this clear to its investors through direct statements. Currently, the company is still believed to be a mining company and for as long as that is the case, many investors will shy away from the name alone.

Verdict

ABT Mining has stepped away from mining and rightfully so. The sector has been taking a beating as of late with the scare of an interest rate hike in the US and the economic situation in China. These factors still contribute to ABT Mining solely because of the name. It is easy to get past the name and see that this company is in the infant stages of becoming a roll-up strategy type business that pays for revenue and grows both organically and inorganically. Due to these factors, and specifically stepping away from mining, the stock of ABT Mining is recommended as a 'Buy' for the longer risky value investor. There is significant potential with the strategy management is employing, but only time can tell whether they will be successful.

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Sources:

1. <http://stockcharts.com/h-sc/ui?s=ABOT&p=D&b=5&g=0&id=p33693427866>
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3. <https://www.google.ca/finance?q=abot&ei=hJXKVbnpONSNmAGG-72QDw>
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6. <http://finance.yahoo.com/q?s=ABOT>

Risk Factors

An investment in the common stock of the company is subject to a number of risks. The information below contains latest filings and risk factors that should be considered by all investors. Investors should carefully consider the risk factors set out below and consider all other information contained herein, and in the company's SEC filings, before making an investment decision. We assume no obligation to update or revise any such forward looking statements to reflect events or circumstances that occur after such statements are made. A complete list of filings including the risk factors for the company can be found here: <http://www.sec.gov/cgi-bin/browse-edgar?CIK=prgn&Find=Search&owner=exclude&action=getcompany>

Our Rating System

We rate enrolled companies based on the appreciation potential we believe their shares represent, and the "riskiness" we perceive in our ratings. The business results of those companies "NOT RATED" are often highly dependent on some future event, such as FDA drug approval or the option of a new key technology.

Explanation of Ratings

OVERWEIGHT/BUY

Overweight (O or Over) - The stock's total return is expected to exceed the total return of the relevant country Index average total return of the analyst's industry (or industry team's) coverage universe, on a risk-adjusted basis over the next 12-18 months.

EQUAL WEIGHT/HOLD

Equal-weight (E or Equal) - The stock's total return is expected to be in line with the total return of the relevant country Index or the average total return of the analyst's industry (or industry team's) coverage universe, on a risk-adjusted basis over the next 12-18 months.

NOT RATED

Not-Rated (NR) - Currently the analyst does not have adequate conviction about the stock's total return relative to the relevant country Index or the average total return of the analyst's industry (or industry team's) coverage universe, on a risk-adjusted basis, over the next 12-18 months.

UNDERWEIGHT/SELL

Underweight (U or Under) - The stock's total return is expected to be below the total return of the relevant country's equity indices and/or the total return of the analyst's industry (or industry team's) coverage universe, on a risk-adjusted basis, over the next 12-18 months.

Disclosure: I, Robert Borowski, research analyst have no positions in any stocks mentioned, and no plans to initiate any positions within the next 72 hours. I wrote this article myself, and it expresses my own opinions and I have no business relationship with any company whose stock is mentioned in the article.

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