

Due Diligence Report: Being Green is in; Boxed Water a Step Closer to Reducing the Carbon Footprint

Summary

Legacy Ventures International Inc. is a development-stage real estate management firm. The Company offers management and consulting services to residential and commercial real estate property owners and investors who rent out their properties to third-party tenants. The Company intends to focus on managing real estate properties in the Greater Toronto area. It intends to focus on properties, including hotels and restaurants, commercial properties and shopping malls, medical facilities and hospitals, and apartments and other residential properties.

The Company plans to offer various services, including showing the premises to prospective and actual tenants; advertising the premises for lease, including placing signs on the premises and marketing the properties in newspapers, online through its Website and social media or in real estate publications; signing, renewing, terminating and canceling leases and tenancies on general terms and conditions approved by owners and on such form of lease as it determines to be appropriate; enforcing lease provisions and collecting rents and other amounts due from tenants and recovering possession of the premises, and signing and serving in the name of the owner notices and instituting and legal actions against breaching. In addition, the Company plans to offer other premium services to its clients for which it negotiates pricing based on their customized needs, which include remodeling and repairing of the premises; providing appraisal services for the property owners; advertising for sale an owner's property and assisting in the sale process; assisting clients in purchasing new properties, and providing recordkeeping and tax assistance to clients.

Legacy Ventures International Inc. has a current market capitalization of \$57.81 M with 28.76 M outstanding shares. Its daily average volume traded is 0.22 M shares.

Key Indicators (Q3 2015)

Shares Outstanding	28.76 M
Revenue	Nil
Gross Profit	Nil
Net Loss (basic/diluted)	-1.45 M
Cash and Short-term Inv	0.06 M
Total Debt	0.04 M

Performance (3 months)



Recent News and Analysis:

The company recently announced that it is now compliant with Blue Sky Laws in 46 states representing 92.7% of the US population. Blue Sky Monitoring has conducted an audit of the Company's Blue Sky status. Blue Sky Laws are U.S. state securities laws established to protect investors from fraud. Broker dealers are legally not permitted to recommend, solicit or discuss a security with a client unless that security is compliant with the Blue Sky Laws of the state in which the investor resides. These laws are applied in addition to federal securities laws. This gives investors further confidence in the regulatory compliance of the company.

In addition to the above news the company most recently announced that its subsidiary RM Fresh Brands Inc., a food and beverage distributor, has entered into an agreement with Sysco in Toronto, a leader in the food services industry. Boxed Water provides an alternative sustainable package for water consumption as it is packaged in a 100% recyclable carton and not a plastic bottle. In shipping alone, Boxed Water significantly lowers their carbon footprint; 1 truckload of Boxed Water cartons is equivalent to 26 truckloads of plastic bottles. Boxed Water supports world water relief, reforestation, and environmental protection projects.

Given the recent agreement reached in Paris on climate change, the entire world is turning to its eyes to better ways at reducing the carbon footprint and reducing overall emission. Legacy Ventures is among many companies that will benefit from this agreement, both financially and environmentally. Analysts and investors alike agree that LGYV is in a particularly good place going forward and investors should expect revenues to begin accumulating in the upcoming quarters.

Conclusions:

LGYV has seen steady increase in its share price as a result of the world's leaders and population becoming more concerned with climate change. Following the agreement reached in Paris this past week, the company has not only experienced a spike in share price but also in volume suggesting a change in trends for the better. The world is going green and LGYV is keeping up with the trends while benefitting its shareholders.

Sources:

1. <http://www.reuters.com/finance/stocks/companyProfile?rpc=66&symbol=LGYV.OB>
2. <http://www.google.ca/finance?hl=en&gl=ca&ei=3mlvVsi6OMS02AbzpYuQCQ&q=lgyv>
3. <https://ca.finance.yahoo.com/q?s=LGYV&q1=1>
4. <http://seekingalpha.com/symbol/LGYV/related>

Risk Factors

An investment in the common stock of the company is subject to a number of risks. The information below contains latest filings and risk factors that should be considered by all investors. Investors should carefully consider the risk factors set out below and consider all other information contained herein, and in the company's SEC filings, before making an investment decision. We assume no obligation to update or revise any such forward looking statements to reflect events or circumstances that occur after such statements are made. A complete list of filings including the risk factors for the company can be found here: <http://www.sec.gov/cgi-bin/browse-edgar?CIK=prgn&Find=Search&owner=exclude&action=getcompany>

Disclosure: I, Robert Borowski, research analyst have no positions in any stocks mentioned, and no plans to initiate any positions within the next 72 hours. I wrote this article myself, and it expresses my own opinions and I have no business relationship with any company whose stock is mentioned in the article.

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