



**BROAD STREET
ALERTS**

**"Growing patent portfolio and strategic partnerships with OEMs
like Volvo and IVECO"**

Oversold near-term swing setup at \$0.15/share.

About SaverOne 2014 Ltd

SaverOne 2014 Ltd (NASDAQ: SVRE) A technology company focused on transportation safety solutions. The company has developed a proprietary system designed to prevent accidents caused by driver distractions, specifically targeting mobile phone use while driving. Its primary product, the SaverOne Protection System, uses radio frequency (RF) technology to detect and block mobile phone usage in the driver's vicinity, allowing normal phone functions for passengers. SaverOne's solutions target both public and private fleets, aiming to reduce road accidents, enhance driver focus, and improve overall fleet safety.

The company's RF-based technology stands out in the market by actively preventing potentially dangerous mobile phone usage, rather than simply monitoring driver behavior. **SaverOne has expanded its operations globally and has secured key partnerships with companies like Volvo and IVECO, as well as local transportation companies across Israel, Europe, and Mexico.**

Potential Catalysts

Global Expansion of Pilot Projects: SaverOne has recently launched pilot projects in key international markets, including Mexico (with Volvo Buses) and Malta Public Transport, signaling its strategic push into new geographies. The success of these pilots could open the door to larger-scale installations, driving significant revenue growth.

Regulatory Tailwinds: Increasing global focus on road safety, particularly around driver distractions and stricter regulations, could act as a tailwind for SaverOne's technology. As

governments around the world tighten regulations on distracted driving, SaverOne's unique solution could be in high demand.

Strategic Partnerships with OEMs: SaverOne's partnerships with Volvo Buses and IVECO suggest strong potential for integrating its system as an OEM (Original Equipment Manufacturer) solution. If these pilot programs with global bus manufacturers are successful, it could lead to large-scale deployments in new and existing markets.

Product Line Diversification: SaverOne has already begun expanding its product offerings beyond mobile phone distractions. Its Vulnerable Road User (VRU) Solution aims to protect pedestrians, cyclists, and other vulnerable road users. This diversification could further increase the addressable market for its technology.

Strategic Acquisitions: The recent acquisition of Micronet's Generation-3 Camera IP bolsters SaverOne's technical capabilities, allowing for the integration of advanced camera-based monitoring into its safety solutions. This could enhance its product offering and drive future innovation in fleet safety.

Recent News Events

Malta Pilot Project (September 2024): SaverOne announced a new pilot project with Malta Public Transport, which could open the door for broader adoption across Europe. This partnership is aimed at testing the system's effectiveness in public transport environments and represents a potential gateway to larger European markets.

Volvo Buses Mexico (September 2024): SaverOne launched four pilot projects with customers of Volvo Buses Mexico, a strategic market in Latin America. If successful, these pilots could lead to significant expansion in the region and further OEM agreements with Volvo.

Froneri Israel Fleet Installation (September 2024): Froneri Israel, a global food manufacturer, ordered the SaverOne system for its entire fleet, further validating the system's effectiveness in the logistics and transportation sector.

Acquisition of Micronet's Generation-3 Camera IP (August 2024): SaverOne acquired Micronet's Generation-3 Camera IP, allowing the company to enhance its product suite by integrating camera-based monitoring and safety analytics into its core system. This acquisition represents a step toward a more comprehensive ADAS (Advanced Driver Assistance Systems) solution.

Technology and Patents

SaverOne's technology is based on RF-ADAS (Radio Frequency Advanced Driver Assistance Systems), which uses radio frequencies to detect mobile phone signals and actively block phone usage in the driver's area while allowing passengers to use their devices normally. This innovation positions SaverOne as a leader in combatting distracted driving, a critical issue in fleet management and road safety.

Patent Portfolio: SaverOne has a robust intellectual property portfolio, consisting of 23 patents, with recent expansions in both the U.S. and Europe. In May 2024, SaverOne was granted a new European patent, strengthening its position in the multi-billion-dollar transportation safety market.

Camera IP Integration: With the acquisition of Micronet’s Generation-3 Camera IP, SaverOne plans to integrate camera technology into its safety systems, creating a more comprehensive solution that combines both RF blocking and real-time video monitoring for fleet managers.

Stock Chart Flashing Oversold with an RSI of 31.3



Share Statistics

Share Statistics

Avg Vol (3 month) ³	988.27k
Avg Vol (10 day) ³	543.02k
Shares Outstanding ⁵	19.95M
Implied Shares Outstanding ⁶	5.88M
Float ⁸	85.08M
% Held by Insiders ¹	3.49%
% Held by Institutions ¹	50.03%
Shares Short (8/30/2024) ⁴	648.12k
Short Ratio (8/30/2024) ⁴	0.38
Short % of Float (8/30/2024) ⁴	3.33%
Short % of Shares Outstanding (8/30/2024) ⁴	3.25%
Shares Short (prior month 7/31/2024) ⁴	67.83k

source: Yahoo Finance

According to Dilution Tracker:

Float & OS: 12.86M / 16.43M

Management and Accomplishments

Ori Gilboa, CEO of SaverOne, has been instrumental in driving the company's strategic partnerships and expansion into global markets. Under his leadership, SaverOne has secured key OEM agreements and pilot programs with major transportation companies like Volvo Buses and IVECO, positioning the company for future growth.

SaverOne's management team has successfully grown its IP portfolio and entered into significant partnerships with global companies, demonstrating the ability to execute its business plan. The company's ability to adapt its technology for different industries and geographies speaks to the leadership's vision for long-term growth.

Key Customers

SaverOne's customer base consists of both public and private fleets, with a notable presence in the transportation, logistics, and food manufacturing sectors. Key customers include:

Volvo Buses (Mexico): A major OEM partner for SaverOne's safety systems.

Froneri Israel: The global food manufacturer that has adopted SaverOne's system across its entire fleet.

Egged Tours: One of Israel's largest public transportation companies, which has installed SaverOne's system fleet-wide.

IVECO: The global vehicle manufacturer collaborating with SaverOne on its Vulnerable Road User (VRU) Solution.

Competition and Advantages

SaverOne operates in the highly competitive transportation safety and ADAS markets, facing competition from both established ADAS providers and newer entrants focused on preventing distracted driving. Key competitors include:

Mobileye: A global leader in ADAS technology, known for its camera-based systems. While Mobileye has a broad portfolio, SaverOne's unique focus on RF technology for distraction prevention gives it a specialized advantage in fleet safety.

Nauto: Nauto provides AI-driven driver behavior monitoring, but lacks SaverOne's active prevention mechanism for mobile phone distractions, giving SaverOne an edge in this specific safety niche.

Advantages: SaverOne's ability to actively block distractions from mobile phones, rather than just monitoring driver behavior, sets it apart. Additionally, the company's focus on public transportation and logistics fleets gives it a strong position in sectors that prioritize safety and regulatory compliance.

Conclusion

SaverOne 2014 Ltd. is at a pivotal stage in its growth journey, with several potential catalysts on the horizon. The company's unique RF-based technology, combined with its growing patent portfolio and strategic partnerships with OEMs like Volvo and IVECO, positions it well in the global transportation safety market. However, the company must successfully execute its international expansion plans and integrate its new camera IP to drive sustained revenue growth.

While SaverOne faces competition from larger ADAS players, its focus on distraction prevention and public transportation gives it a competitive advantage in key markets. Investors should keep an eye on the success of its pilot programs in Mexico, Malta, and other regions, as these could act as major growth drivers in the near future.

Overall, SaverOne offers a compelling swing opportunity from oversold levels. They have intriguing technology in the transportation safety space, albeit with risks related to market adoption, competition, and volatility.

Happy trading!

The Team

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